Name of Directorate

# Name of Team

## **Standard Selection Questions**

### Team Name

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Month Year

This document is to be completed in accordance with the Invitation and Instructions for Tendering for receipt, via the London Tenders Portal, with all relevant documentation by no later than noon on Day Date Month Year

#### Part 1: Your information and the bidding model.

You must answer all questions in parts 1 and 2. If you are the supplier, you must answer all questions in part 3 as well.

Bidders must ensure that every organisation on which they will rely to meet the selection criteria completes and submits their own answers and declaration for part 1 and 2.

Section 1	Your information		
Question number	Question	Response	
1.1(a)	Name (if registered, please give the registered name)		
1.1(b) – (i)	Registered address (if applicable) or head office address		
1.1(b) – (ii)	Registered website address (if applicable)		
1.1(c)	Trading status a) - public limited company b) - private limited company c) - limited liability partnership d) - other partnership e) - sole trader f) - third sector g) - other (please specify your trading status)		
1.1(d)	Date of registration (if applicable) or date of formation.		
1.1(e)	Registration number (company, partnership, charity, etc if applicable).		
1.1(f)	Registered VAT number.		
1.1(g) - (i)	Are you registered with the appropriate professional or trade register(s) specified for this procurement in the Member State where your organisation is established?	Yes  No N/A	
1.1(g) - (ii)	If you responded yes to 1.1(g) - (i), please provide the relevant details, including the name of the register and registration number(s), and if evidence of registration is available electronically, please provide - the website address, - issuing body - reference number.		
1.1(h) - (i)	For procurements for services only, is it a legal requirement in the country where you are established for you to: a) possess a particular authorisation, or	Yes D No D	
	<ul><li>b) be a member of a particular organisation,</li><li>to provide the requirements specified in this procurement?</li></ul>		
1.1(h) - (ii)	If you responded yes to 1.1(h) - (i), please provide additional details of what is required, confirmation that you have complied with this and, if evidence of compliance is available electronically, please give the website address, issuing body and reference number.		

1.1(i)	Relevant classifications (state whether you fall within one of these, and if so which one)		
	a) Voluntary Community Social Enterprise (VCSE).		
	b) Sheltered Workshop.		
	c) Public service mutual.		
1.1(j)	Are you a Small, Medium or Micro Enterprise (SME) <sup>1</sup> ?	Yes	0
		No	
1.1 (k)	Details of Persons with Significant Control (PSC) <sup>2</sup> , where appropriate <sup>3</sup> :		
	- Name		
	- Date of birth		
	- Nationality		
	- Country, state or part of the UK where the PSC usually lives		
	- Service address		
	- The date he or she became a PSC in relation to the		
	company ; Which conditions for being a DSC are met		
	<ul> <li>Which conditions for being a PSC are met:</li> <li>Over 25% up to (and including) 50%</li> </ul>		
	- More than 50% and less than 75%		
	- 75% or more		
4.44	(Please enter N/A if not applicable)		
1.1(l)	Details of your immediate parent company: - Full name of immediate parent company,		
	- Registered or head office address,		
	- Registration number (if applicable),		
	- VAT number (if applicable),		
	Please enter N/A if not applicable)		
1.1(m)	Details of ultimate parent company:		
	- Full name of ultimate parent company,		
	- Registered or head office address,		
	<ul> <li>Registration number (if applicable),</li> <li>VAT number (if applicable),</li> </ul>		
	(Please enter N/A if not applicable)		
	minal record check for relevant convictions may be un nd all relevant persons and entities (as described above).	dertake	en for the

<sup>&</sup>lt;sup>1</sup>See definition of SME <u>https://ec.europa.eu/growth/smes/business-friendly-environment/sme-definition\_en</u>

<sup>&</sup>lt;sup>2</sup>UK companies, Societates European (SEs) and limited liability partnerships (LLPs) are required to identify and record the people who own or control their company. Companies, SEs and LLPs are required to keep a PSC register, and must file the PSC information with the central public register at Companies House. See <u>PSC guidance</u>. Overseas bidders are required to provide equivalent information.

<sup>&</sup>lt;sup>3</sup>Only information that relates to the persons with powers of representation, decision or control within the meaning of regulation 57(2) can be considered in relation to the mandatory exclusion grounds and other details are requested for information only.

Please pro	ease provide the following information about your approach to this procurement:			
Section (cont.)	Bidding model			
Question number	Question	Response		
1.2	Please indicate if you are bidding as a single supplier or as part of a group or consortium?			
	If you are bidding as a single supplier please go to Q 1.3.			
	If you are bidding as part of a group or consortium (including where you intend to establish a legal entity to deliver the contract, or you are a subcontractor), please tell us:			
	a) The name of the group/consortium.			
	b) The proposed structure of the group/consortium, including the legal structure where applicable.			
	c) The name of the lead member in the group/consortium.			
	d) Your role in the group/consortium (e.g. lead member, consortium member, subcontractor).			
	e) If you are the lead member in the group/consortium, whether you are relying on other consortium members to meet the selection criteria (i.e. are you relying on other consortium members for economic and technical standing and/or technical and professional ability?) and, if so, which criteria you are relying on them for			

1.3	If you are proposing to use subcontractors please provide the details for each subcontractor <sup>4</sup> .	
	- Name	
	- Registration number	
	- Registered or head office address,	
	- Trading status	
	<ul> <li>a. Public limited company</li> <li>b. Private limited company</li> <li>c. Limited liability partnership</li> <li>d. Other partnership</li> <li>e. Sole trader</li> <li>f. Third sector</li> <li>g. Other (please specify your trading status)</li> </ul>	
	- Registered VAT number	
	- SME (Yes/No)	
	- The role each subcontractor will take in providing the works and /or supplies e.g. key deliverables - if known	
	- The approximate % of contractual obligations assigned to each subcontractor, if known	
	- Is the subcontractor being relied upon to meet the selection criteria (i.e. are you relying on the subcontractor for economic and technical standing and/or technical and professional ability?) and, if so, which criteria are you relying on them for?	
1.4	Lots	Answer
	Where applicable, please tell us which lot(s) you wish to bid for?	

Part 2: Exclusion Grounds				
Please answer the following questions in full. Note that every organisation that forms part of your bidding group/consortium, as well as every organisation that is being relied on (including subcontractors being relied on) to meet the selection criteria must complete and submit responses to part 1 and the declarations in part 2.				
Section 2 Grounds for mandatory exclusion				
Question number Question Declaration				

<sup>4</sup>This applies to all supply chain members and/or subcontractors, where their identity is known at this stage, irrespective of whether you are relying on them to meet the selection criteria. Where a supply chain member and/or subcontractor has been identified in response to this question, any resulting subcontract entered into with that subcontractor for that part of the works, services or supplies identified in response to that question will not be subject to the requirement for contracts to advertise the subcontracting opportunity, as set out in PPN 01/18.

2.1 (a)	Within the past five years, anywhere in the world, have you or any person who:	
	<ul> <li>is a member of the supplier's administrative, management or supervisory body or</li> </ul>	
	<ul> <li>has powers of representation, decision or control in the supplier<sup>5</sup>,</li> </ul>	
	<ul> <li>been convicted of any of the offences within the summary below and listed in full on the <u>webpage</u>?</li> </ul>	
	Participation in a criminal organisation.	Yes 🛛 No 🗍
	Corruption.	Yes 🛛 No 💭
	Terrorist offences or offences linked to terrorist activities.	Yes 🛛 No 🗍
	Money laundering or terrorist financing.	Yes 🛛 No 🗍
	Child labour and other forms of trafficking in human beings.	Yes 🛛 No 🗍
	Any other offence within the meaning of Article 57(1) of the Directive as defined by the law of any jurisdiction <u>outside</u> England, Wales or Northern Ireland.	Yes 🗆 No
	Any other offence within the meaning of Article 57(1) of the Directive created after 26th February 2015 in England, Wales or Northern Ireland.	Yes D No D
2.1(b)	If you have answered yes to any part of question 2.1(a), please provide further details, including:	
	<ul> <li>date of conviction and the jurisdiction,</li> <li>which of the grounds listed the conviction was for,</li> <li>the reasons for conviction,</li> <li>the identity of who has been convicted.</li> </ul>	
	If the relevant documentation is available electronically please provide:	
	<ul> <li>the web address,</li> <li>issuing authority,</li> <li>precise reference of the documents.</li> </ul>	

<sup>&</sup>lt;sup>5</sup>see Notes for Completion

2.1(c)	If you have answered yes to any part of the question above please explain what measures have been taken to demonstrate your reliability despite the existence of relevant grounds for exclusion. (Self cleaning).	
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Section 3 Mandatory and discretionary grounds relating to the payment of taxes and social security contributions					
taxes and s	The detailed grounds for mandatory and discretionary exclusion of a supplier for non-payment of taxes and social security contributions, are set out on this <u>webpage</u> , <sup>6</sup> and should be referred to before completing these questions.				
Question number	Question Declaration				
3.2(a)	Please confirm that you have met all your obligations relating to the payment of taxes and social security contributions, both in the country in which you are established and in the UK.	Yes D No D			
	If documentation is available electronically please provide:				
	<ul> <li>the web address,</li> <li>issuing authority,</li> <li>precise reference of the documents</li> </ul>				
3.2(b)	If you have answered no to 3.2(a) please provide further details including the following:				
	<ul> <li>Country concerned,</li> <li>what is the amount concerned</li> <li>how the breach was established, i.e. through a judicial or administrative decision or by other means.</li> <li>if the breach has been established through a judicial or administrative decision please provide the date of the decision,</li> <li>if the breach has been established by other means please specify the means.</li> </ul>				
3.3	Please also confirm whether you have paid, or have entered into a binding arrangement with a view to paying, the outstanding sum including, where applicable, any accrued interest and/or fines.	Yes 🖸 No 🗍			
Please Note: We reserve our right to use our discretion to exclude your bid where we can demonstrate by any appropriate means that you are in breach of your obligations relating to the payment of taxes or social security contributions					

<sup>&</sup>lt;sup>6</sup><u>https://assets.publishing.service.gov.uk/government/uploads/system/uploads/attachment\_data/file/55113</u> 0/List\_of\_Mandatory\_and\_Discretionary\_Exclusions.pdf

Section 4	Grounds for Discretionary Exclusion				
	The detailed grounds for discretionary exclusion of an organisation are set out on this <u>webpage</u> , <sup>7</sup> and should be referred to before completing these questions.				
Questio n number	Question	Declaration			
4.1	Within the past three years, anywhere in the world, have any of the situations summarised below and listed in full on the <u>webpage</u> applied to you?				
4.1(a)	Breach of environmental obligations? To note that environmental law obligations include Health and Safety obligations. See <u>webpage</u> .	Yes D No D			
4.1(b)	Breach of social law obligations?	Yes D No D			
4.1(c)	Breach of labour law obligations?	Yes D No D			
4.1(d)	Bankruptcy or subject of insolvency?	Yes D			
4.1(e)	Guilty of grave professional misconduct?	Yes O No O			
4.1(f)	Distortion of competition?	Yes D No D			
4.1(g)	Conflict of interest?	Yes D No D			
4.1(h)	Been involved in the preparation of the procurement procedure?	Yes D No D			
4.1(i)	Prior performance issues?	Yes 🛛 No 🗍			
4.1(j)	Do any of the following statements apply to you ?				
4.1(j) - (i)	You have been guilty of serious misrepresentation in supplying the information required for the verification of the absence of grounds for exclusion or the fulfilment of the selection criteria.	Yes D No D			

<sup>&</sup>lt;sup>7</sup><u>https://assets.publishing.service.gov.uk/government/uploads/system/uploads/attac</u> <u>hment\_data/file/551130/List\_of\_Mandatory\_and\_Discretionary\_Exclusions.pdf</u>

4.1(j) - (ii)	You have withheld such information.	Yes No	
4.1(j)- (iii)	You are not able, without delay, to submit documents if/when required.	Yes No	
4.1(j)-(iv)	You have undertaken to unduly influence the decision- making process of the contracting authority to obtain confidential information that may confer upon you undue advantages in the procurement procedure, or to negligently provide misleading information that may have a material influence on decisions concerning exclusion, selection or award.	Yes No	
4.2	<ul> <li>You are a relevant commercial organisation subject to Section 54 of the Modern Slavery Act 2015 if you carry on your business, or part of your business in the UK, supplying goods or services and you have an annual turnover of at least £36 million.</li> <li>If you are a relevant commercial organisation please -</li> <li>confirm that you have published a statement as required by Section 54 of the Modern Slavery Act.</li> <li>confirm that the statement complies with the requirements of Section 54 and any guidance issued under Section 54.</li> </ul>	Yes No N/A Yes No N/A	
4.3	<ul> <li>If your latest published statement is available electronically please provide:</li> <li>the web address,</li> <li>precise reference of the documents.</li> </ul>	N/A	0
4.4	If you have answered YES to any of the questions in 4.1, or NO to question 4.2, please explain what measures have been taken to demonstrate your reliability despite the existence of a relevant ground for exclusion. (Self cleaning)	N/A	0

Part 3: Sele	Part 3: Selection Questions			
Section 5	Economic and Financial Standing			
Question number	Question	Response		
5.1	<ul> <li>If documentary evidence of economic and financial standing is available electronically (e.g. financial statements filed with Companies House), please provide:</li> <li>the web address</li> <li>issuing authority</li> <li>precise reference of the documents</li> </ul>			
5.2	If documentary evidence of economic and financial standing is not available electronically, please provide a copy of your detailed accounts for the last two years (audited if required by law).			
	Also, for any other person or entity on whom you are relying to meet the selection criteria relating to economic and financial standing, please provide a copy of their detailed accounts for the last two years (audited if required by law).			
5.3	If you are not able to provide a response to questions 5.1 or 5.2, please provide any of the following alternatives.			
5.3(a)	A statement of your annual turnover, Profit and Loss Account/Income statement, Balance Sheet/statement of Financial Position and Statement of Cash Flow for the most recent year(s) of trading and a bank letter outlining the current cash and credit facility position.			
	Alternative information to evidence economic and financial standing (e.g. forecast financial statements and a statement of funding provided by the owners and/or the bank, charity accruals accounts or an alternative means of demonstrating financial status).			
5.3(b)				
5.4	Where we have specified a minimum level of economic and financial standing and/ or a minimum financial threshold within the evaluation criteria for this procurement, please self-certify by answering 'Yes' or 'No' that you meet the requirements set out.	Yes D No D		

Section 6	Technical and Professional Ability				
Question number	Question				
6.1	Relevant	experience	and	contract	examples
	Please provide details of up to three contracts, to meet the technical and professional ability criteria set out in the procurement documents in any combination from either the public or private sectors; voluntary, charity or social enterprise (VCSE) that are relevant to our requirement. VCSEs may include samples of grant-funded work. Where this procurement is for supplies or services, the examples must be from the past three years. Where this procurement is for works, the examples may be from the past				
	The named cont the accura	•	uld be able to pi the inform	rovide written evide nation provide	
	subcontractor in provide relevant similar requirem Special Purpose examples shoul consortium or n	e order to meet the examples of whete ents. If this is not e Vehicle is to be d be provided be	he technical and ere the consortion possible (e.g. the created for the etween the prince	ated that you are d professional abili um/subcontractors e consortium is new his contract) then cipal member(s) of Vehicle or subcor from each	ty, you should have delivered wly formed or a three separate the proposed
	to be the main p	rovider of the suppespect of the mair	olies or services	or a managing ager , the information rea der(s) or subcontra	quested should
	For each contra	act please provid	e the following	information	
	If you cannot pro	ovide examples se	e question 6.2		

	Contract 1	Contract 2	Contract 3
Name of customer organisation who signed the contract			
Name of supplier who signed the contract			
Point of contact in the customer's organisation.			
Position in the customer's organisation			
E-mail address			
Description of contract.			
Contract Start date.			
Contract completion date.			
Estimated contract value			

6.2	If you cannot provide at least one example for questions 6.1, in no more than 500 words please provide an explanation for this and how you meet the selection criteria relating to technical and professional ability e.g. your organisation is a new start-up or you have provided services in the past but not under a contract.	
6.3	Where you intend to subcontract a proportion of the contract, please demonstrate how you have previously maintained healthy supply chains with your subcontractor(s).	
	The description should include, but is not limited to, details of your supply chain management tracking systems to ensure performance of the contract and including prompt payment and whether you are a signatory of the UK Prompt Payment Code (or have given commitments under other equivalent schemes).	

Section 7	Additional Questions including Project Specific Questions	
Question number	Question	Response
7.1	Insurance Please confirm whether you already have, or can commit to obtain, prior to the commencement of the contract, the levels of insurance cover indicated below: Employer's (Compulsory) Liability Insurance = £x	Yes 🗆 No
	Public Liability Insurance = £x	Yes 🛛 No 💭
	Professional Indemnity Insurance = £x	Yes 🛛 No
	Product Liability Insurance = £x	Yes 🛛 No
	*There is a legal requirement for certain employers to hold Employer's (Compulsory) Liability Insurance of £5 million as a minimum. See the Health and Safety Executive website for more information: <u>http://www.hse.gov.uk/pubns/hse39.pdf</u>	
7.2	Data protection	
7.2(a).	Please confirm that your organisation has appropriate policies, procedures and systems in place to ensure that data is collected, processed, stored and transferred in accordance with the General Data Protection Regulations ("GDPR") and Information Commissioner's Office (ICO) guidance?	Yes 🛛 No
7.3	Health and Safety	
7.3 (a)	Please describe the arrangements you have in place to manage effectively and control significant risks relevant to the requirement from the use of contractors, where relevant). Please use no more than 500 words.	<u> </u>

	SECTOR CONTRACTS ONLY – Requirement under the Public Cor ons 2015 (Regulation 113)	
7.4	Please confirm that for public sector contracts awarded under the Public Contract Regulations 2015 you have systems in place to include (as a minimum) 30 day payment terms in all of your supply chain contracts and require that such terms are passed	Yes D No D
	down through your supply chain.	PASS/FAIL
PUBLIC /	AND PRIVATE SECTOR CONTRACTS	
7.5 (a)	<ul> <li>(a) Please provide the percentage of invoices<sup>8</sup> paid by you to thos immediate supply chain on all contracts for each of the two previou reporting periods<sup>9</sup>. This should include the percentage of invoices of the following categories: <ol> <li>within 30 days</li> <li>in 31 to 60 days</li> <li>in 61 days or more</li> <li>due but not paid by the last date for payment under agreed cont</li> </ol> </li> </ul>	is six month paid within each
	It is acceptable to cross refer to information that has previously be Government or other bodies or is publicly available (provided it cov reporting periods), including data published in accordance with the Payment Practices and Performance Regulations 2017. If you do wish to cross refer, please provide details and/or insert lin	vers the requirec Reporting on
7.5 (b)	(b) If you are unable to demonstrate that all invoices have been pa agreed contractual terms, please explain why.	id within the
7.5 (c)	<ul> <li>(c) If you are unable to demonstrate that ≥95% of invoices payable chain on all contracts have been paid within 60 days of the receipt at least one of the last two six months reporting periods please proplan for improvement which includes (as a minimum) the following</li> <li>Identification of the primary causes of failure to pay: <ul> <li>95% of all supply chain invoices within 60 days; and</li> <li>if relevant under question 6.4(b), all invoices within agreed</li> </ul> </li> <li>A mechanism for and commitment to regular reporting on prograbidder's audit committee (or equivalent).</li> <li>A plan signed off by your director</li> <li>Plan published on its website (this can be a shorter, summary program)</li> </ul>	of the invoice in wide an action d terms. ess to the
	If you have an existing action plan prepared for a different purpose to attach this but it should contain the above features <b>Note</b> : if you are required to submit an action plan under question 7 plan must also set out steps to address your payment within agree to achieve a pass for question 7.5 (c).	7.5(c), this action

7.6	Carbon Reduction In Contracts Above £5m per annum	Yes 🛛
7.6 (a)	Please confirm that you have detailed your environmental management measures by completing and publishing a Carbon Reduction Plan which meets the required reporting	No D PASS/FAIL Provide a web link (URL) to
7.6 (b)	Provide a link to your most recently published Carbon Reduction Plan here:	your CRP Yes D No D
7.6 (c)	Please confirm that your organisation is taking steps to reduce your GHG Emissions over time and is publicly committed to achieving Net Zero by 2050	PASS/FAIL Year of Net Zero Target,
	Please provide your current Net Zero Target Date:	e.g. 2050
7.6 (d)	Supplier Emissions Declaration	
7.6 (e)7.6 (e) (i)		
7.6 (e) (ii)	Baseline Year	
7.6 (e) (iii)	Scope 1 emissions:	
7.6 (e) (iv)	Scope 2 emissions:	
	Scope 3 emissions:	
7.6 (f) (i)		
7.6 (f) (ii)	Current/Most Recent Reporting Year:	
7.6 (f) (iii)	Scope 1 emissions:	
7.6 (f) (iv)	Scope 2 emissions:	
	Scope 3 emissions:	

#### Contact details and declaration

I declare that to the best of my knowledge the answers submitted and information contained in this complete document are correct and accurate, including parts 1, 2 and part 3.

I declare that, upon request and without delay I will provide the certificates and/or documentary evidence referred to in this document except where this documentation can be accessed by the contracting authority via a national database free of charge or the contracting authority already possesses the documentation.

I understand that the information will be used in the selection process to assess my suitability to participate further in this procurement.

I understand that the authority may reject this submission in its entirety if there is a failure to answer all the relevant questions fully, or if false/misleading information or content is provided in any section.

I am aware of the consequences of serious misrepresentation.

Signature (electronic is acceptable) Date

### Contact details of those making the declaration

	Response
Contact name	
Name of organisation	
Role in organisation	
Phone number	
E-mail address	
Postal address	